

Jorabat Shillong Expressway Limited

Regd. Office : The IL&FS Financial Center, Plot C-22, G Block,
Bandra Kurla Complex, Mumbai- 400051
Tel : 022-26533333 **Fax :** 022-26523979
CIN : U45203MH2010PLC204456

September 01, 2021

Vice President,
Listing Department,
National Stock Exchange of India Limited
'Exchange Plaza', Bandra Kurla Complex,
Bandra (East), Mumbai - 400 051

Re.: Intimation pursuant to Regulation 51(2) of LODR – Default in Payment of interest due on Non-Convertible Debentures (NCDs)

Ref: Listed, Rated, Redeemable, Secured, Non-Convertible Debentures (“NCD”) in the form of 24 STRPPs

Dear Sir/Madam,

The Company is unable to service its obligations in respect of the interest on Non-Convertible Debentures due on September 01, 2021:

Sr. No.	ISIN	Description of Security	Security Code	Amount of Interest Due	Period for which the interest was due
1	INE944Y07042	JORABAT 8.30% S1 STRPP-4 2022	JSEL22	1,90,33,514	March 1, 2021 to September 1, 2021
2	INE944Y07059	JORABAT 8.30% S1 STRPP-5 2023	JSEL23	1,79,16,357	March 1, 2021 to September 1, 2021
3	INE944Y07067	JORABAT 8.30% S1 STRPP-6 -2024	JSEL24B	1,93,26,402	March 1, 2021 to September 1, 2021
4	INE944Y07075	JORABAT 8.30% S1 STRPP-7 2025	JSEL25A	2,06,77,870	March 1, 2021 to September 1, 2021
5	INE944Y07083	JORABAT 8.30% S1 STRPP-8 -2026	JSEL26A	2,56,02,567	March 1, 2021 to September 1, 2021
6	INE944Y07091	JORABAT 8.30% S1 STRPP-9 2027	JSEL27	2,75,39,809	March 1, 2021 to September 1, 2021
7	INE944Y07109	JORABAT 8.30% S1 STRPP-10 2028	JSEL28	2,58,45,245	March 1, 2021 to September 1, 2021
8	INE944Y07117	JORABAT 8.30% S1 STRPP-11 2029	JSEL29	2,76,10,939	March 1, 2021 to September 1, 2021
9	INE944Y07125	JORABAT 8.30% S1 STRPP-12 2030	JSEL30	2,42,80,388	March 1, 2021 to September 1, 2021
10	INE944Y07166	JORABAT 8.45% S2 STRPP-4 2022	JSEL22	73,18,209	March 1, 2021 to September 1, 2021

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11	INE944Y07174	JORABAT 8.45% S2 STRPP-5 2023	JSEL23	68,92,237	March 1, 2021 to September 1, 2021
12	INE944Y07182	JORABAT 8.45% S2 STRPP-6 2024	JSEL24	74,28,962	March 1, 2021 to September 1, 2021
13	INE944Y07190	JORABAT 8.45% S2 STRPP-7 2025	JSEL25	79,48,649	March 1, 2021 to September 1, 2021
14	INE944Y07208	JORABAT 8.45% S2 STRPP-8 -2026	JSEL26	98,44,227	March 1, 2021 to September 1, 2021
15	INE944Y07216	JORABAT 8.45% S2 STRPP-9 -2027	JSEL27	1,05,85,419	March 1, 2021 to September 1, 2021
16	INE944Y07224	JORABAT 8.45% S2 STRPP-10 2028	JSEL28	99,37,941	March 1, 2021 to September 1, 2021
17	INE944Y07232	JORABAT 8.45% S2 STRPP-11 2029	JSEL29	1,06,15,237	March 1, 2021 to September 1, 2021
18	INE944Y07240	JORABAT 8.45% S2 STRPP-12 2030	JSEL30	93,33,060	March 1, 2021 to September 1, 2021

Please further note that the redemption of principal due and payable on September 01, 2021 on the below mentioned NCD has not been paid to the debenture holders:

Sr No.	ISIN	Description of Security	Security Code	Amount of Principal Redemption due	Period for which the Principal Redemption was due
1	INE944Y07042	JORABAT 8.30% S1 STRPP-4 2022	JSEL22	22,19,00,220	March 1, 2021 to September 1, 2021
2	INE944Y07166	JORABAT 8.45% S2 STRPP-4 2022	JSEL22	8,38,04,040	March 1, 2021 to September 1, 2021

Thanking you

Yours faithfully,

For Jorabat Shillong Expressway Limited

Vijay Kini
Director
DIN: 06612768